UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re W.R. Grace & Co., Debtors

Case No. <u>01-1139 (JKF)</u> (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Avenue TC Fund, L.P	Longacre Opportunity Offshore Fund, Ltd. as
Name of Transferee	assignee of Jennings Strouss & Salmon Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): n/a Amount of Claim: \$10,275.39 Date Claim Filed: Scheduled
399 Park Avenue, 6 th Floor New York, NY 10022 Attn: David S. Leinwand	Bute Claim Flied. <u>Belleduied</u>
Phone: (212) 878-3500	Phone: (212) 259-4300
Last Four Digits of Acct #:	Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	
Phone:Last Four Digits of Acct #:	_
· ·	ion provided in this notice is true and correct to the
By: <u>/s/ David S. Leinwand</u> Transferee/Transferee's Agent	Date: <u>10/6/2011</u>

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.